Person Model Sponsor and Data Entry Training





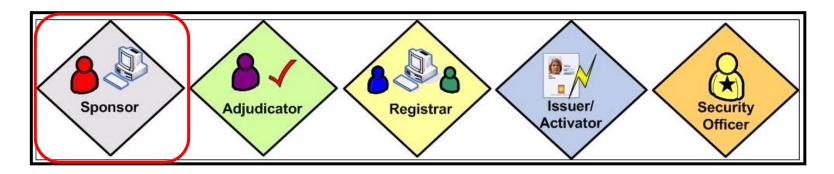
Introduction

Welcome to the Person Model Sponsor and Data Entry training. Identity management has become an important part of our homeland security and it directly affects you.

Homeland Security Presidential Directive 12 (HSPD-12) established the criteria for an interoperable, Personal Identity Verification (PIV) program within the federal government.

Your role as a Sponsor is vitally important to the security of the nation, its assets, and its people. Each of us has an important personal role to fulfill in the credentialing process. By establishing an identity verification chain of trust, we will be working together to achieve a safer work environment and homeland.

The USDA PIV Credential is called the LincPass. As a Sponsor, you will play a part in the process for non-Federal employees to enroll for a LincPass so they can access facilities and systems.



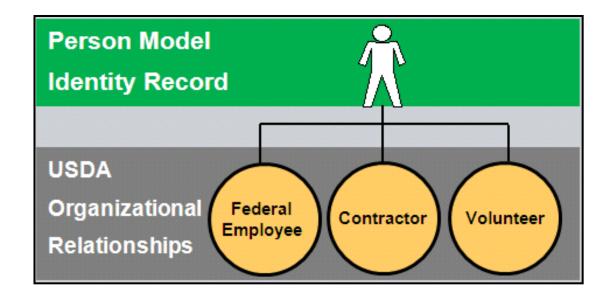


Non-Federal Employee Sponsorship

This training covers the procedures for sponsoring non-Federal employees for a LincPass. A non-Federal employee is person who provides a service to USDA but is not a Federal Employee. Many different types of non-Federal employees support USDA.

Non-Federal Employees are sponsored in Person Model. Person Model is USDA's authoritative database for storing and maintaining personnel identity records. In Person Model, there are five options to represent the various non-Federal employee types:

- Contactors
- Affiliates
- Fellows
- Interns
- Volunteers



Training Objectives

At the conclusion of this training, Person Model Sponsors and Data Entry Personnel will be familiar with the following concepts and system functionalities related to non-Federal employee sponsorship:

- Module A: The Sponsor Role
- Module B: Introduction to Person Model
- Module C: Person Model Navigation
- Module D: Company/Organization
- Module E: Contract, Grant or Agreement
- Module F: Person Information
- Module G: Assignment and Sponsorship
- Module H: Additional Person Model Features

For step-by-step instructions, please refer to the Person Model Sponsor Data Entry Guide on the USDA HSPD-12 website: http://lincpass.usda.gov/training.html.





The next few screens provide an overview of the Sponsor role and the Sponsor's responsibilities.

You must follow USDA business policy and standards for sponsorship. USDA business policy can be found in the USDA Departmental Regulation (DR) and Departmental Manual (DM) at http://lincpass.usda.gov/ref_lincpass.html.



The Sponsor must be a U.S. Government official. The Sponsor is assigned to this role by the Agency Role Administrator in the USAccess portal.

You *must* receive USAccess Sponsor training and have an active sponsorship in USAccess before you can be assigned the Sponsor role in USAccess.

Please note: If a Sponsor is not designated in USAccess, sponsorships performed in Person Model will be marked as <u>incomplete</u> in USAccess.



The Sponsor is responsible for ensuring data is entered for sponsorship in Person Model.

Since the Sponsor role is a collateral duty for many, *data entry duties may be delegated* to another person who holds the Data Entry role. However, Sponsorship <u>must</u> be performed by an official Sponsor.

When requesting access to Person Model, you can request:

- Data Entry role
- Sponsor role
- Both Data Entry and Sponsor roles

Data entry personnel must:

- Have a LincPass
- Complete Person Model Sponsor training
- Obtain Person Model data entry access



To begin Sponsorship duties, you must meet the following prerequisites:

- Person Model:
 - Complete Person Model Sponsor training in AgLearn
 - Have a User ID and password for Person Model
- USAccess (not required for Data Entry Personnel):
 - Have a LincPass or, at a minimum, be sponsored for the LincPass
 - Complete the USAccess Sponsor training in GoLearn
 - Be designated as a Sponsor in USAccess by your Agency Role Administrator
 - Have a User ID and password for USAccess
- Non-Federal Employee Information:
 - · Have Personally Identifiable Information (PII) for the non-Federal employee
 - Have a contract/grant/agreement number and period of performance dates

<u>Please note</u>: you must complete **two** training modules -- Person Model (in AgLearn) and USAccess (in GoLearn). You will also have a User ID and password for *both* Person Model and USAccess.





The following is an overview of the Sponsor's duties:

- 1. Initiate the sponsorship process
- 2. Perform data entry in Person Model
- 3. Sponsor non-Federal employees in Person Model
- 4. Ensure non-Federal employees obtain a LincPass
- 5. Maintain current information in Person Model
- 6. Perform additional sponsorship duties as needed in USAccess

We will discuss these duties in more detail on the next slide.





Sponsor Duties

The Sponsor's duties begin with the following tasks:

- Initiate the Sponsorship Process:
 Identify non-Federal employees who require a LincPass.
- Perform Data Entry:
 Ensure completion of data entry required for LincPass issuance in Person Model.
- 3. Sponsor non-Federal employees:
 Sponsor applicants in Person Model. This means checking the LincPass Required box and entering Card Shipping Information.



Module A: The Sponsor Role Sponsor Duties, cont'd.

Sponsors also provide oversight of credentialing by sending reminders, performing record updates or running reports as needed.

- 4. Ensure non-Federal employees obtain a LincPass: Ensure applicants obtain and activate their LincPass in a timely manner.
- Maintain Data in Person Model:
 Update Person Model with any new information, such as updating periods of performance or recording name changes for applicants.
- 6. Perform Sponsorship Duties in USAccess:

 Perform functions in USAccess as needed, such as requesting card reprints/reissues, resending email notifications, or running reports.





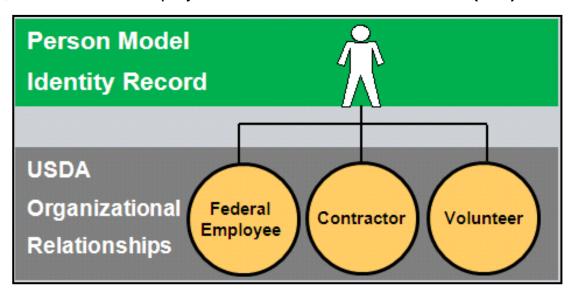
The next few screens provide an overview of the Person Model system. Only a Federal Employee may have access to Person Model.

You must follow USDA business policy and standards for creating or editing records in Person Model. USDA business policy can be found in the USDA Departmental Regulation (DR) and Departmental Manual (DM) at http://lincpass.usda.gov/ref_lincpass.html.

Person Model is USDA's authoritative database for storing and maintaining personnel identity records. Person Model maintains a *single identity record* for each person, and tracks the history of each **Organizational Relationship** the person has with USDA over time.

For example, a USDA Federal Employee who works for NRCS may also be a Volunteer with the Forest Service. Alternatively, a person who previously performed under a contractual agreement with USDA as a Contractor may become a Federal Employee.

In Person Model, a non-Federal employee is called a Person of Interest (POI).

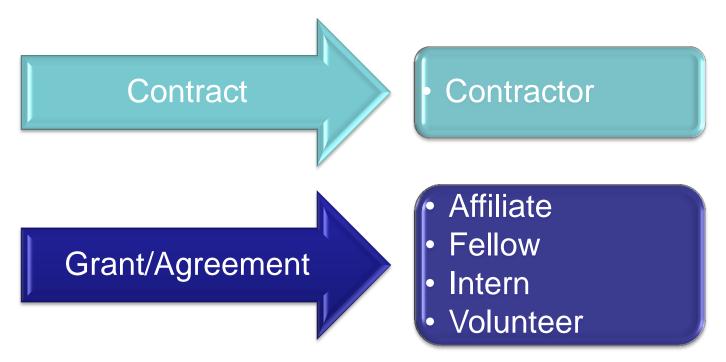




Person of Interest (POI) Types

In Person Model, you will assign each person a **Person of Interest (POI)** type. From there, you will assign them to a **Contract** or **Grant/Agreement**.

Contractors are assigned to Contracts; all other non-Federal employee types are assigned to a Grant/Agreement.





Person Model vs. USAccess

Sponsors must complete sponsorship actions in Person Model. Person Model has a direct connection to USAccess and feeds identity, sponsorship and adjudication information to USAccess for subsequent card actions.

A change to any data element in Person Model stored in USAccess triggers an update, including identity attributes or sponsorship information. Data is fed from Person Model to USAccess daily at 7 am CST.



Identity information, such as:

- Last Name
- Date of Birth
- Home Address

Sponsorship information, such as:

- LincPass required
- Card Shipping Address code
- FERO designation



Card-related functions, such as:

- Reprints
- Reissues

Oversight functions, such as:

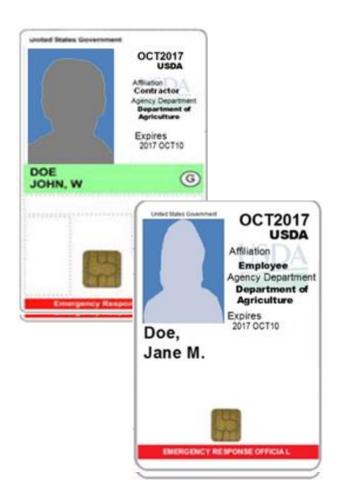
Reporting



LincPass Types: Contractor and Associate/Dignitary

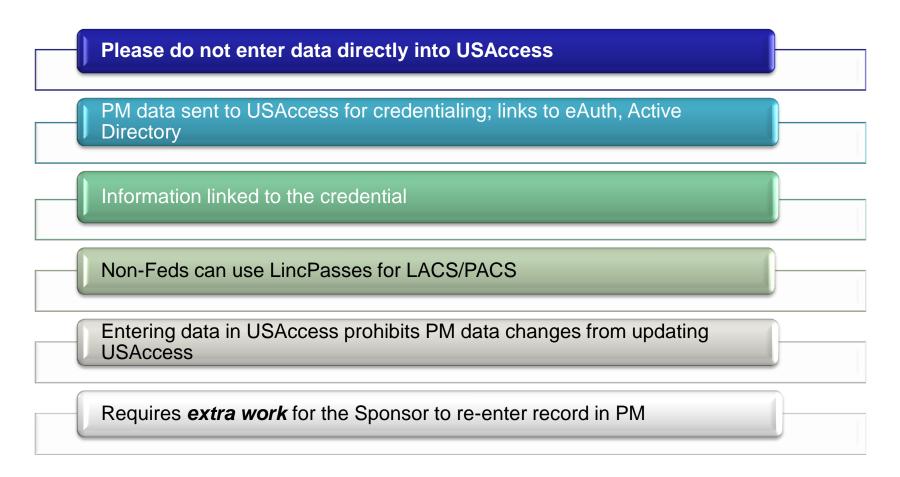
Once data flows over from Person Model to USAccess, non-Federal employees will be designated as follows:

- Non-Federal Employees who are marked Contractor in Person Model will receive a Contractor LincPass with a green stripe, as shown in the top image on the right.
- All others Affiliates, Fellows, Interns, and Volunteers – will receive an Associate/Dignitary LincPass with a white stripe, as shown in the bottom image on the right.





Person Model: USDA's authoritative database





The next few screens show you how to log into Person Model and navigate throughout the system. Only a Federal Employee may have access to Person Model.

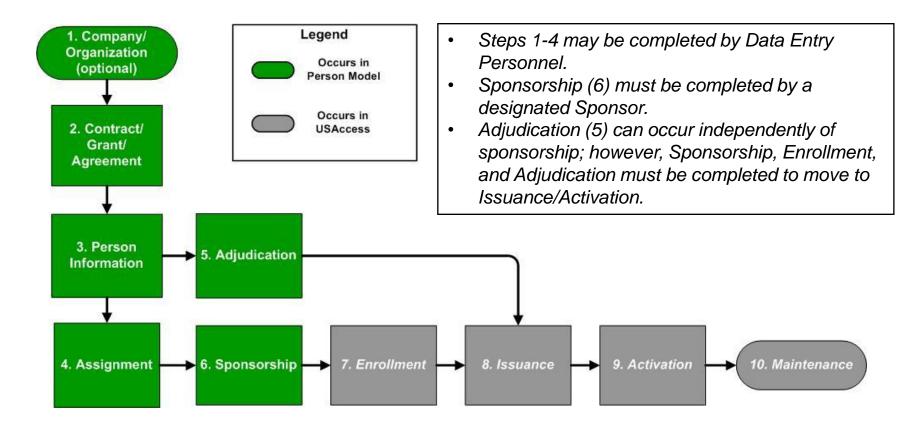
You must follow USDA business policy and standards for creating or editing records in Person Model. USDA business policy can be found in the USDA Departmental Regulation (DR) and Departmental Manual (DM) at http://lincpass.usda.gov/ref_lincpass.html.

The next few slides explain the basic features of Person Model navigation and data entry, including:

- Logging in
- Non-Employee Processing menu
- Links and icons
- Search records
- Add record
- Tabs
- Drop-down lists
- Required fields
- Hyperlinks
- Date fields/calendars
- Lookup feature/magnifying glass
- Saving and editing records
- Error messages



Below is an overview of the process to credential non-Federal employees. A **green** process shape indicates the step is completed in **Person Model**. A **gray** process shape occurs in **USAccess**.



Module C: Person Model Navigation Logging In

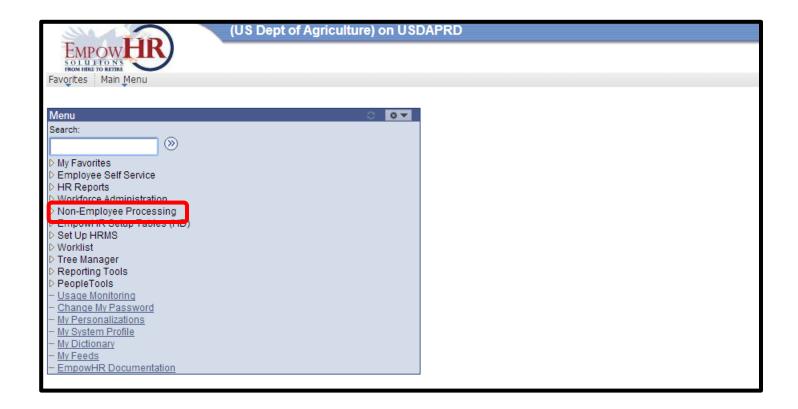


Open a web browser to the following address:

https://usda.empowhr.gov/psp/hr/?Submit=I+AGREE+to+the+above.

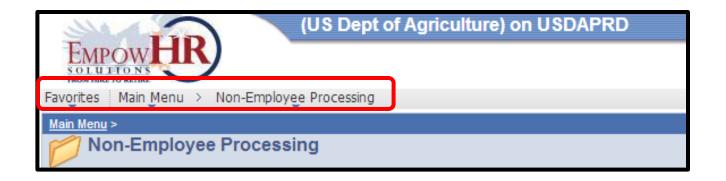
A warning screen will display. Review the message, then sign in to Person Model with your **User ID** (Required) and **Password** (Required).





Click on the Non-Employee Processing link from the left-side navigational menu.





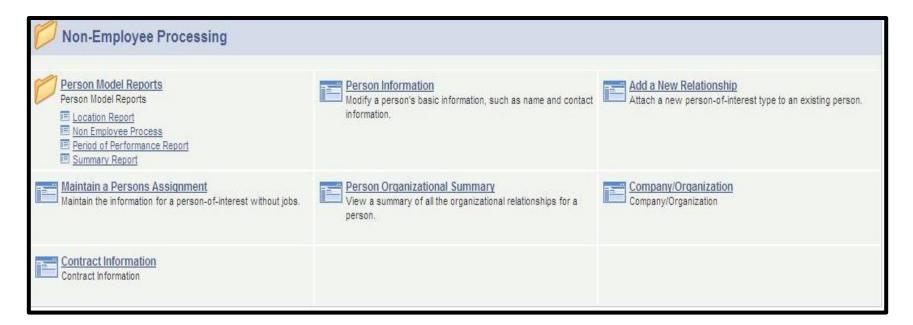
As you navigate through the system, you will notice the **menu display navigation** at the top, which is a series of links to show you the options in the Main Menu you have selected to arrive at the current page.



To go back to a previous step, click **Non-Employee Processing**, then select an option from the **drop-down menu**. You will be redirected back to that page.



Navigational Menu

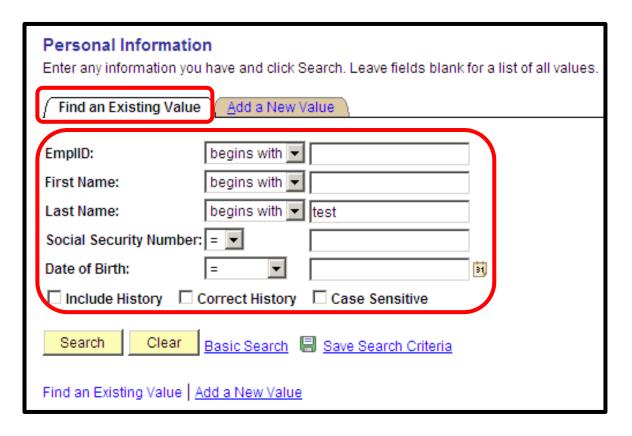


You should have access to all/some of the Non-Employee Processing **links** in the above screenshot depending on your role(s). *Note:* Sponsors who also have Data Entry capabilities will have full read/write/edit access to Person Information screens.

To perform actions in Person Model, click the corresponding **icon** in the center of the page.



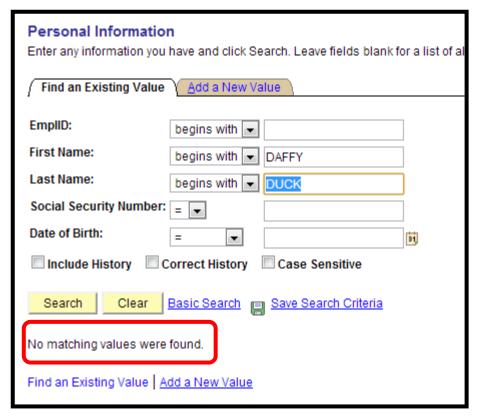
Searching and filtering records



Click on the **Find an Existing Value** tab and enter search terms in any of the **boxes** available to narrow your results.



Searching and filtering records



If the search terms entered do not yield any results, a message will appear at the bottom of the page saying "**No matching values were found**."



Searching and filtering records

Personal Information Enter any information you have and click Search. Leave fields blank for a list of all values. Find an Existing Value Add a New Value							
Tillia dil Existing value (Aud a New Value)							
EmplID:	begins with 🗸						
First Name:	begins with 🔻						
Last Name:	begins with V TEST						
Social Security Number: = V							
Date of Birth:	= 🙀						
☐ Include History ☐ Correct History ☐ Case Sensitive							
Search Clear Basic Search Save Search Criteria							
Search Results							
View All First ◀ 1-3 of 3 ▶ Last							
EmpliD First Name Last Name National ID Format Date of Birth							
261997 JOHN TEST	ER XXX-XX-9678 07/22/1945						
262021 GIRL TEST							

Note: If the search yields multiple records that match the search criteria, only the first 300 records will be displayed. Select the applicable hyperlink from the list of search results to view the detailed record.



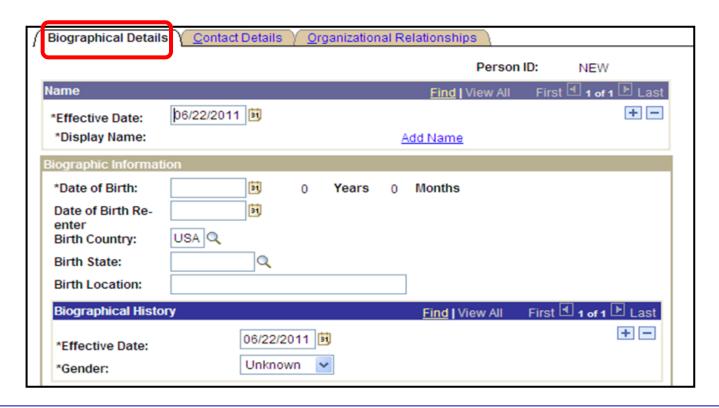
Adding new records

Personal Information					
Find an Existing Value Add a New Value					
EmplID: NEW					
Add					
Find an Existing Value Add a New Value					

To **add** new records to the system, click on one of the **links** in the Non-Employee Processing menu. Click on the **Add a New Value** tab, enter information as directed and click **Add.**



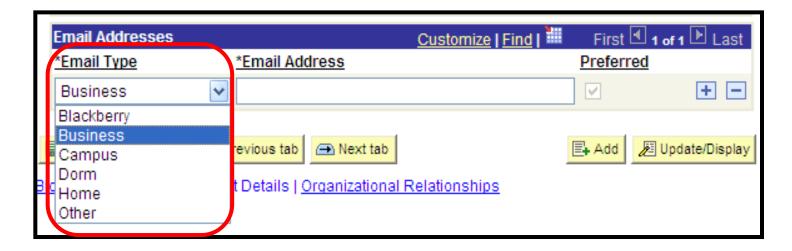
Tabs



Several screens in Person Model use **tabs** to separate pages. Click on the appropriate tab to enter information on that page.



Drop-down lists



Many fields include **drop-down lists** from which you can select a pre-populated option. Click the arrow on the right of the field to select an option from the list.



Required fields



Required fields are marked by an **asterisk** (*). Many fields are simple data-entry fields. To enter data, click in the box provided and key in data.



Hyperlinks

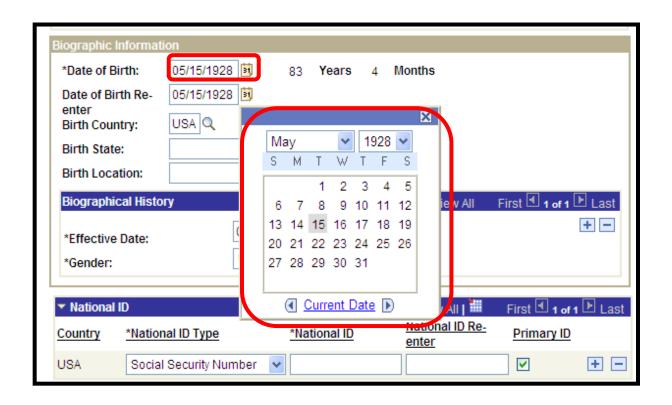
Biographical Details Contact Details						
JOHN TESTER				Person ID:	261997	
Name			Find	View All First	t 🕙 1 of 1 🕑 Last	
*Effective Date:	09/08/2011				+ -	
*Display Name:	JOHN TESTER		Edit Name			
Biographic Information						
*Date of Birth:	07/24/1945	66 Years	2 Months	Date of Death	: 31	
Date of Birth Re-	07/24/1945					
enter Birth Country:	USA Q					
Birth State:	co	Colorado				
Birth Location:	County					
Biographical Histo	гу		<u>Find</u> V	iew All First	1 of 1 Last	
*Effective Date:	09/08/2				+-	
*Gender:	Unknov	vn 💙				

Click on **hyperlinks** to be directed to another page.





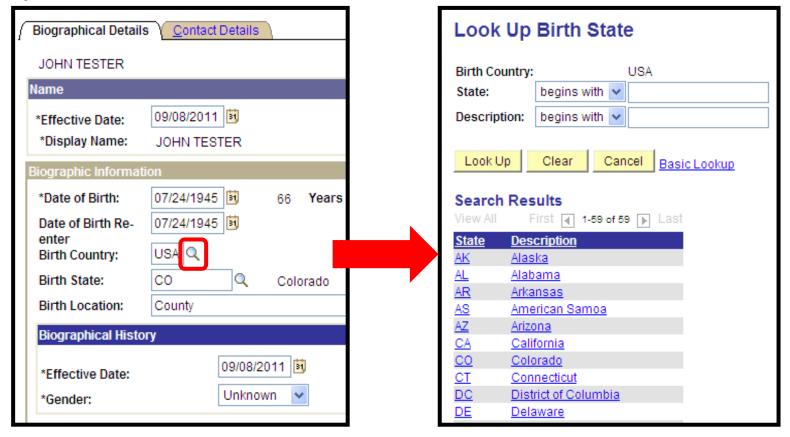
Calendars



Date fields can be entered **manually** (mm/dd/yyyy), or you can click on the **calendar** icon to select a date from a pop-up calendar.



Lookup feature



Use the **lookup feature** (magnifying glass) to search and filter from a list of pre-populated entries on another page.



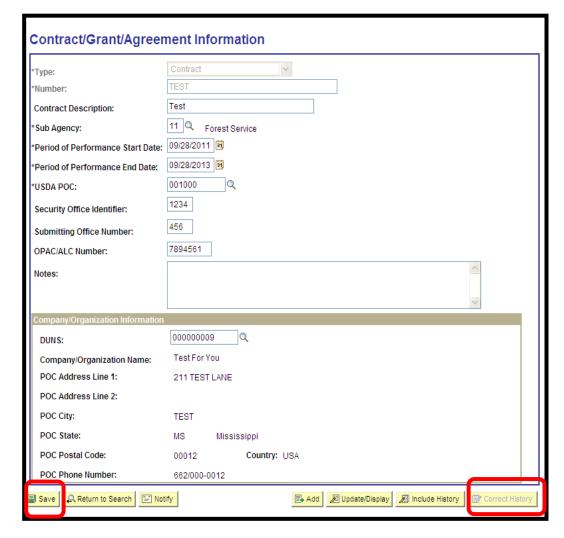


Save and Correct History

Select the **Save** button to save information you have entered.

Select the yellow **Correct History** button on the bottom right to make any changes to a saved record.

For any SSN or DOB changes or updates, you must contact the USDA HSPD-12 Help Desk.



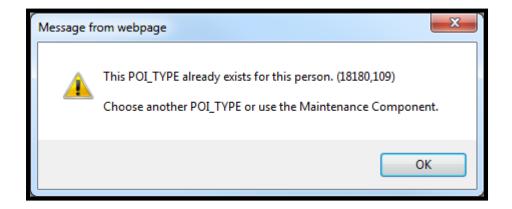


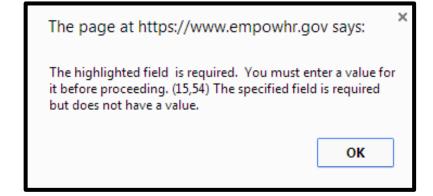
Module C: Person Model Navigation

Error Messages

When performing certain functions or entering information in Person Model, you may receive an error message in a pop-up window. The error may be related to incorrect format for data entered, a required field left incomplete, or another conflict.

Follow the instructions in the error message to correct the issue, or call the USDA HSPD-12 Help Desk if you are unclear about what the message is telling you.







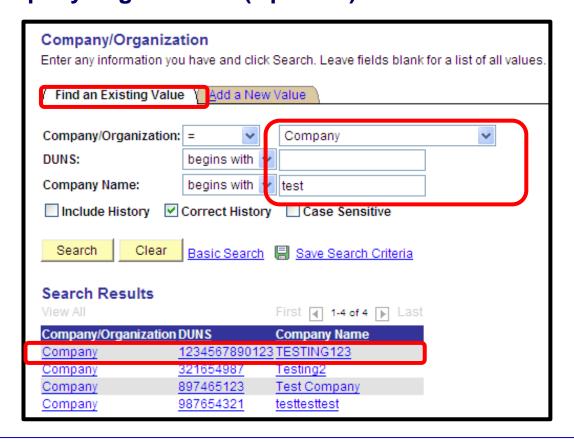
The next few screens show you how to create a Company/Organization record in Person Model (or verify that it is already in the system). Only a Federal Employee may create or edit Company/Organization Information records in Person Model.

You must follow USDA business policy and standards for creating or editing records in Person Model. USDA business policy can be found in the USDA Departmental Regulation (DR) and Departmental Manual (DM) at http://lincpass.usda.gov/ref_lincpass.html.



Select the **Company/Organization** icon. You can find an existing Company/Organization record in the system or add a new one.

While **Company/Organization** information is **not required** in Person Model, it is recommended to enter as much information as possible. This information can be extremely helpful for reporting and organizational purposes.



To find an existing Company/Organization, click on the **Find an Existing Value** tab. Enter the search terms to narrow your results. Select the applicable hyperlink from the list of search results.



To add a new Company/Organization, click on **Add a New Value** tab. Enter any information you have in the fields provided, then click **Add**. Or, you can simply leave the fields blank and click **Add** to be directed to a blank record.

Any data you entered on this screen will be pre-populated on the new Company/Organization record.



The screenshot to the right shows a blank Company/Organization record. The minimum required fields to save a Company/Organization record are:

- Company/Org
- DUNS (if company selected)
- · Company/Organization Name
- Contact Name
- Contact Phone #
- Address Line 1
- City
- State

Enter as much data as you have for the Company/Organization, then click Save.

For step-by-step instructions, please refer to the Person Model Sponsor Data Entry Guide.

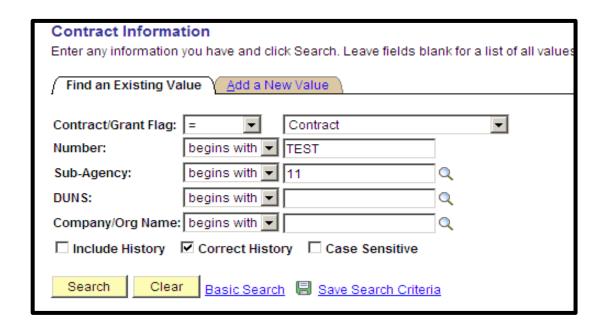
Company/Organization
Company/Organization Details
*Company/Org
DUNS
*Company/Organization Name
*Contact Name
*Contact Phone #
Entered by DataEntry DataEntry
Company/Organization Address
*Address Line 1
Address Line 2
*City
*State
Postal Code
Save Notify Add Update/Display Include History Correct History



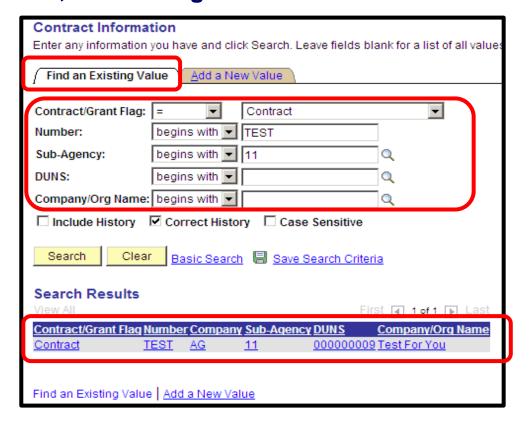
Congratulations! You have just learned how to find, enter, and save a Company/Organization record in Person Model.

The next few screens show you how to create a Contract, Grant or Agreement record in Person Model (or verify that it is already in the system). Only a Federal Employee may create or edit Contract, Grant or Agreement records in Person Model.

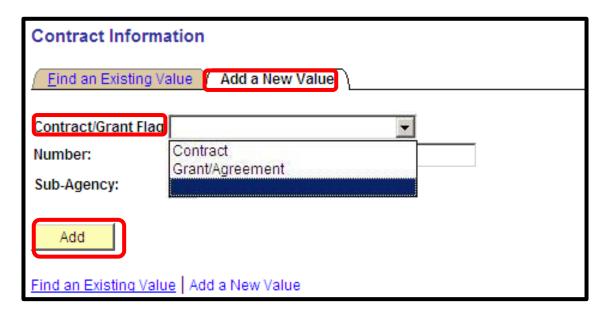
You must follow USDA business policy and standards for creating or editing records in Person Model. USDA business policy can be found in the USDA Departmental Regulation (DR) and Departmental Manual (DM) at http://lincpass.usda.gov/ref_lincpass.html.



Select the **Contract Information** icon to go to the Contract Information main menu. You can find an existing **Contract, Grant or Agreement** record in the system or add a new one.



To find an existing **Contract Information** record, click on the **Find an Existing Value** tab. Enter the search terms to narrow your results. Select the applicable hyperlink from the list of search results.



To add a new Contract, Grant or Agreement record, click the **Add a New Value** tab. Select an option from the Contract/Grant flag drop-down list. Any information you enter will be populated on the next screen.

As a reminder:

- Contractors are assigned to Contracts.
- Affiliates, Fellows, Interns, and Volunteers are assigned to Grants/Agreements.

Keep this in mind when selecting Contract or Grant/Agreement. Click the **Add** button.



The screenshot to the right shows a blank Contract/Grant/Agreement record.

The minimum required fields to save a Contract/Grant/Agreement record are:

- Type
- Number
- Sub-Agency
- · Period of Performance Start Date
- · Period of Performance End Date

Enter as much data as you have for the Company/Organization, then click Save.

For step-by-step instructions, please refer to the Person Model Sponsor Data Entry Guide.

Type:	Contract	
Number:		
Contract Description:		
Sub Agency:		
Period of Performance Start Date:	19	
Period of Performance End Date:	B	
USDA POC:	a	
Security Office Identifier:		
Submitting Office Number:	2 22	
OPAC/ALC Number:		
Notes:		_
		*1
Company/Organization Information		
DUNS:	Q	
Company/Organization Name:	Q	
Address Line 1:		
Address Line 2:		
City:		
State:		
Postal Code:	Country:	
Phone Number:	Contact Name:	



Type:	Contract	
*Number:		127
Contract Description:		
*Sub Agency:	a	
*Period of Performance Start Date:	19	
*Period of Performance End Date:	19	
USDA POC:	Q	

Please note: When the **Period of Performance (POP) End Date** is reached, all non-Federal employees assigned to the contract, grant or agreement will be set to **Terminated** by the system automatically. Contracts, Grants or Agreements **expire at midnight prior to the date specified**, not the day after the POP End Date.

For example, if a non-Federal employee will be working on 9/30/12, the POP End Date should be set to 10/1/12 to ensure they remain active.



Congratulations! You have just learned how to find, enter, and save a Contract, Grant or Agreement record in Person Model.

The next few screens show you how to create a Person Information record in Person Model (or verify that it is already in the system). Only a Federal Employee may create or edit Person Information records in Person Model.

You must follow USDA business policy and standards for creating or editing records in Person Model. USDA business policy can be found in the USDA Departmental Regulation (DR) and Departmental Manual (DM) at http://lincpass.usda.gov/ref_lincpass.html.



Find an Existing Va	alue Add a New Value	for a list of all values.
EmplID:	begins with 🔻	٦
First Name:	begins with 🔻	-
Last Name:	begins with 🔻	
Social Security Num	ber: = 🔻	
Date of Birth:	= •	31
☐ Include History ☐ Correct History ☐ Case Sensitive		
Search Clea	Basic Search Save Search Criteria	
Find an Existing Value	e Add a New Value	

Select the **Person Information** icon to go to the Personal Information main menu. You can find an existing **Person Information** record in the system or add a new one.

Personal Information Enter any information you have and click Search. Leave fields blank for a list of all values. Find an Existing Value Add a New Value		
EmpIID: begins with First Name: begins with Last Name: begins with Social Security Number:		
Date of Birth: Include History Correct History Case Sensitive Search Clear Basic Search Save Search Criteria		
Find an Existing Value Add a New Value		

To find an existing **Person Information** record, click on the **Find an Existing Value tab**. Enter the search terms to narrow your results. Select the applicable hyperlink from the list of search results.

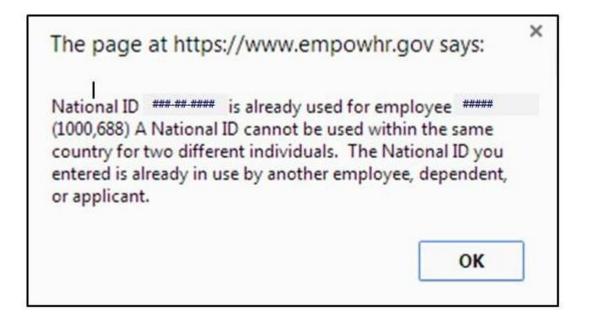




To add a new **Person Information** record to the system, click the **Add a New Value** tab.

Note: EmpIID will default to NEW. Do not edit this field.

Click the **Add** button. You will be directed to a new **Person Information** record.



If you receive the error message shown above, the person you are attempting to enter already has a record in the system. If you are unable to locate the Person Information record, the person may have a Federal Employee record in the system, and you do not have permission to view the record.

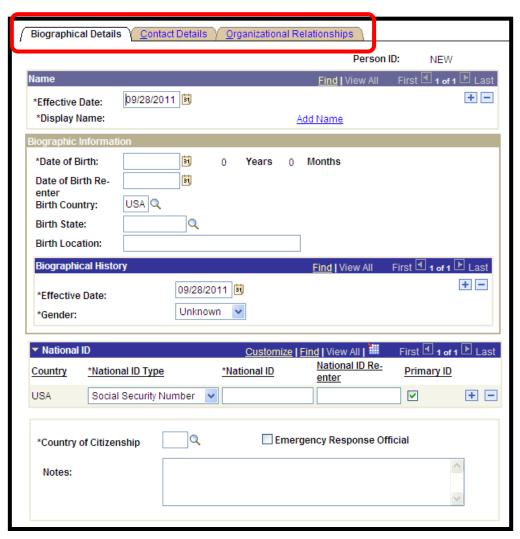
In this scenario, follow the steps in Module H to Add a New POI Type. Once you add one of the Person of Interest types to their record, you will be able to view the record and assign them to a contract, grant or agreement.



The screenshot to the right shows a blank Person Information record.

Note the **three tabs** at the top of the record. You will enter information on each of these tabs.

This screenshot shows the **Biographical Details** tab.



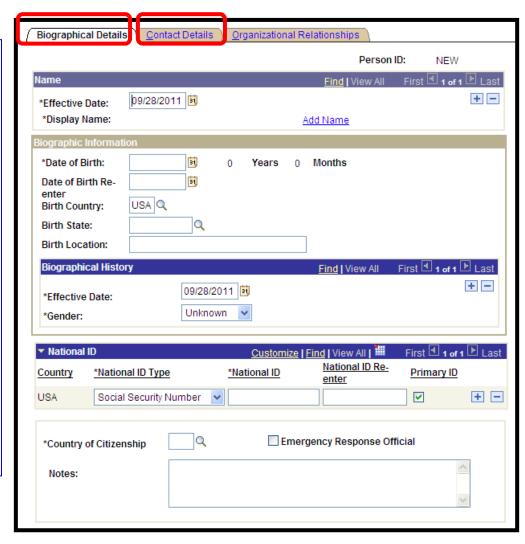


The minimum required fields to save a Person Information record are:

- Effective Date (pre-populated)
- First and Last Name
- DOB (enter twice)
- Effective Date and Gender (prepopulated)
- SSN (enter twice)
- · Country of Citizenship
- Home Address 1, City, State, Country
- Business Email
- Organizational Relationship/Type and Assignment

Enter as much data as you have for the **Biographical Details** tab, then click on the **Contact Details** tab.

For step-by-step instructions, please refer to the Person Model Sponsor Data Entry Guide.

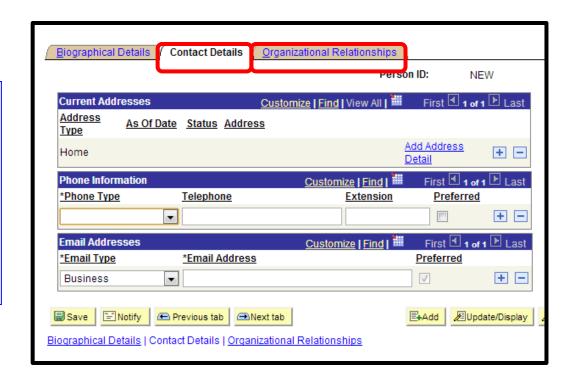




The screenshot to the right shows the **Contact Details** tab on a blank Person Information record.

Enter as much data as you have for the Contact Details tab, then click on the Organizational Relationships tab.

For step-by-step instructions, please refer to the Person Model Sponsor Data Entry Guide.





On the **Organizational Relationships** tab, check the **Person of Interest** box, then Select the **Person of Interest** type. Click **Add the Relationship**.

You will now be directed to the **Add a Person of Interest** screen.

Note: You must follow the steps covered on the next few slides to properly save the Person Information record. If you do not complete the following steps, the record you entered will not be visible in the system.





Congratulations! You have just learned how to find, enter, and save a Person Information record in Person Model.

The next few screens show you how to complete an Assignment and Sponsorship in Person Model. Only a Federal Employee, such as a Contracting Officer Representative (COR), may create or edit Assignment records in Person Model.

You must follow USDA business policy and standards for creating or editing records in Person Model. USDA business policy can be found in the USDA Departmental Regulation (DR) and Departmental Manual (DM) at http://lincpass.usda.gov/ref_lincpass.html.

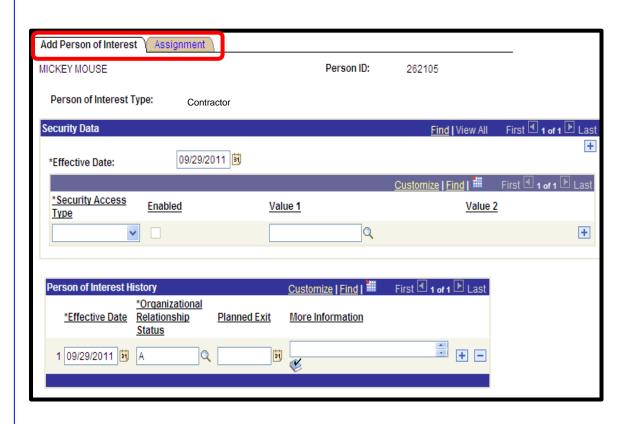


You will now learn how to complete the Assignment and how to perform Sponsorship.

The screenshot to the right shows a blank Organizational Relationship. Note the two tabs at the top of the record. You will enter information on both of these tabs.

The minimum required fields to complete the Organizational Relationship are:

- Effective Date (pre-populated)
- Security Access Type
- Value 1
- Value 2
- Effective Date (pre-populated)
- Organizational Relationship Status (pre-populated)
- · Contract/Grant/Agreement Number
- Status
- Effective Date (pre-populated)

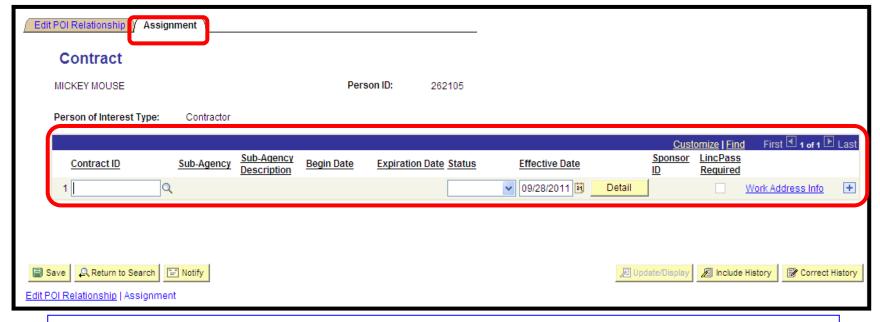




On the Add a Person of Interest tab you will see the following fields already populated: **Name, Person ID,** and **Person of Interest Type**.

Completion of the required **Security Data** fields assigns the non-Federal employee as a Person of Interest who supports USDA. There is only one value for each field. Several of the required fields are pre-populated.

For step-by-step instructions, please refer to the Person Model Sponsor Data Entry Guide.

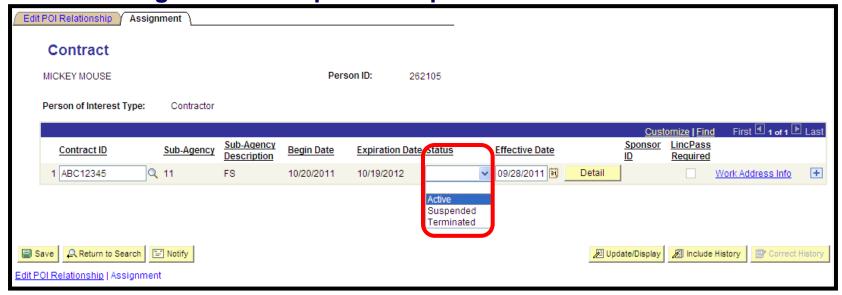


Click on the **Assignment** tab. The screenshot above shows a blank **Assignment** screen. The minimum required fields to complete on this page are:

- Contract/Grant/Agreement Number
- Status
- Effective Date (pre-populated)

The remaining fields will be populated based on the contract, grant or agreement you select, or will be system-generated. For step-by-step instructions, please refer to the Person Model Sponsor Data Entry Guide.





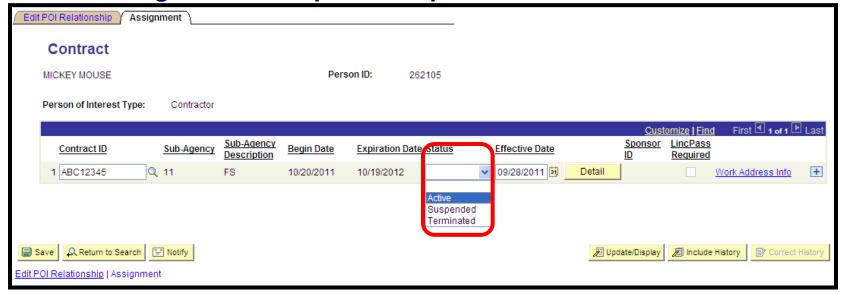
NOTE: The status of all assignments in Person Model directly impacts the applicant's Employment Status in USAccess. Please note that if a Non-Federal Employee is assigned to multiple contracts, grants or agreements, changing status on one assignment will not affect status on other assignments within Person Model.

Employment Status is derived using the following rules:

Active on at least one assignment = Active Employment Status Suspended on ALL assignments = Suspended Employment Status Terminated on ALL assignments = Terminated Employment Status

Selecting "Terminated" has serious repercussions in the HSPD-12 system and will result in card termination.



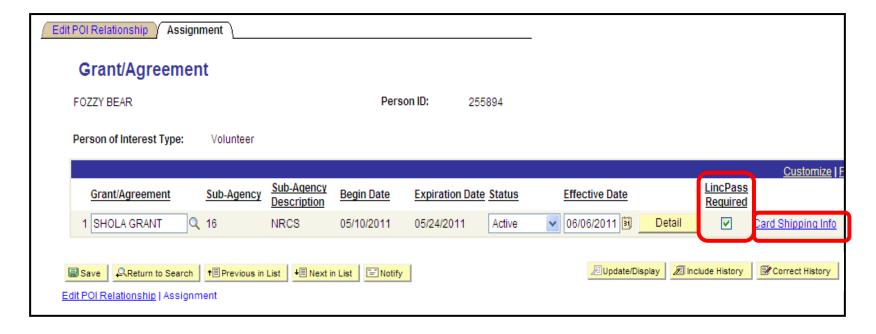


If a non-Federal employee **moves from one USDA contract**, **grant or agreement to a different one**, the Sponsor should assign the non-Federal employee to a new contract, grant or agreement and set to their status to Active **before** the non-Federal employee is terminated on the old contract, grant or agreement.

To avoid card termination, it is important that the non-Federal employee is set to **Active** on the new contract, grant or agreement **before being terminated** on the previous contract, grant or agreement.

When a non-Fed leaves their employment prior to the contract, grant or agreement expiration date, it is critical that the Sponsor terminates the sponsorship and collects the credential for destruction.

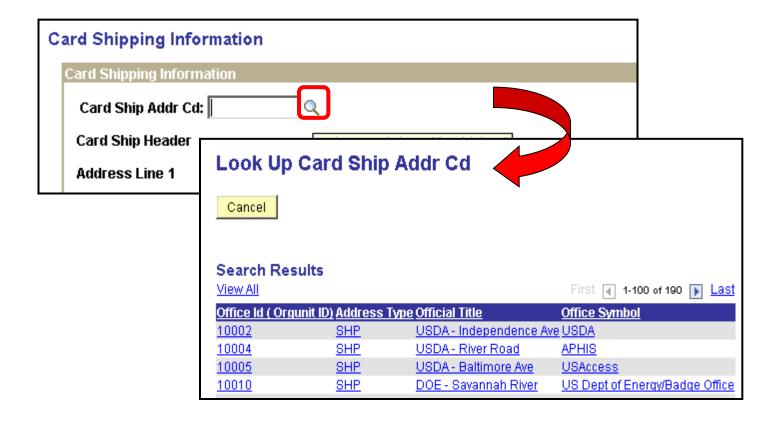




If the non-Federal employee requires a LincPass, check the LincPass Required box.

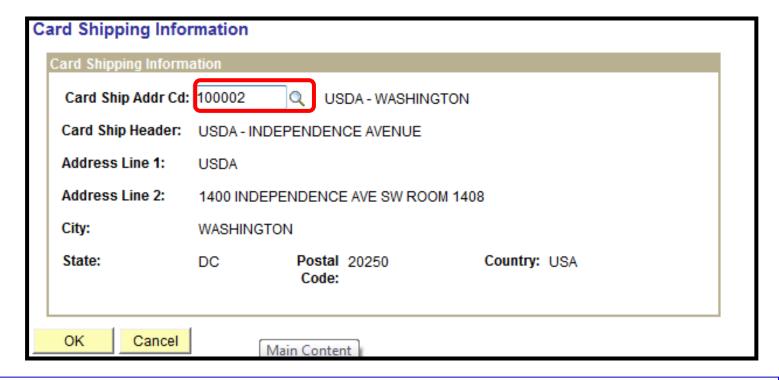
Click on the **Card Shipping Information** hyperlink.

Note: If you have Data Entry access ONLY, you will not be able to select LincPass Required or enter Card Shipping Information. Click Save to complete the end of the data entry process.



Select the magnifying glass lookup feature to find the location where the card is to be shipped. The system will open a new page displaying five columns of data that can be sorted by street address. The address information for the location you choose will be populated. Click **OK**.



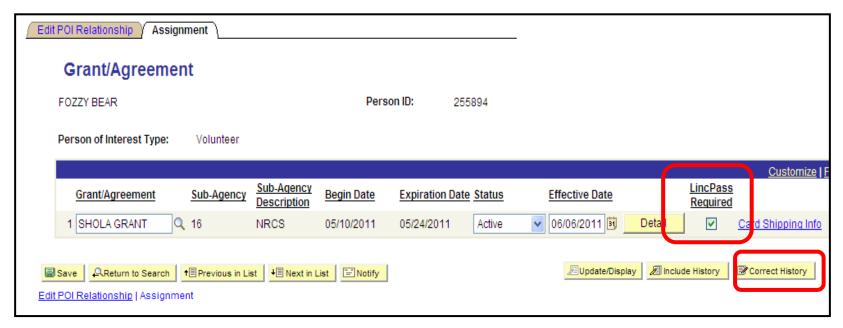


Please note: Only the first 300 results will be displayed under the Look Up Card Ship Address Code page.

If you do not see the ship code you are looking for, please key in the code directly in the search field on the Card Shipping Information page. Once you enter the code, the address information will be populated. Click **OK** to save and return to the assignment page.

A list of current ship-to codes can be obtained from the USDA HSPD-12 Help Desk.

Use of Data Entry Personnel



Note: Sponsors may employ the use of **Data Entry Personnel** to begin the assignment process. Data Entry role holders do not have the ability to check the LincPass Required box, which is the official act of sponsorship in Person Model.

If you are a Sponsor and a Data Entry role holder has already set up the assignment for you, select **Maintain a**Person's Assignment and search for the non-Federal employee. Review the information, select Correct History, then follow the steps on slide 63-65 to check the LincPass Required box and enter Card Shipping Information.





Transferring to a new contract, grant or agreement

If a non-Federal employee **moves from one USDA contract, grant or agreement to a different one,** the Sponsor should assign the non-Federal employee to a new contract, grant or agreement and set to their status to Active **before** the non-Federal employee is terminated on the old contract, grant or agreement.

To avoid card termination, it is important that the non-Federal employee is set to **Active** on the new contract, grant or agreement **before being terminated** on the previous contract, grant or agreement.



Transferring Sponsorships

To transfer sponsorship from another Sponsor who has left, retired, or no longer has Sponsor duties, complete the following steps to update records to ensure you are reflected as the Sponsor of record. This will allow you to receive important system notifications, such as <u>contract expiration notifications</u>.

- 1. Log into Person Model
- 2. Navigate to Non-Employee Processing, Maintain a Person's Assignment
- 3. Search for one of the applicants by name
- 4. When you have located their assignment record, click on the Assignment tab.
- 5. Click the yellow Correct History button on the bottom right
- 6. Un-check the LincPass Required box, Save
- 7. Re-check the LincPass Required box, Save. You should now see your user ID populated under Sponsor ID.



It is **strongly recommended** that the Sponsors for both the old and new contract, grant or agreement coordinate efforts to ensure an active status is maintained for the non-Federal employee to **avoid unnecessary card terminations** and associated costs.



Upon Completion of Person Model Sponsorship

- Now the record is ready for Adjudication Information to be entered by the Agency Adjudicator.
- The applicant will receive an enrollment notification and instructions to schedule their enrollment using the GSA Scheduling Tool: https://timetrade.com/app/usaccess/workflows/usaccess001/schedule/?appointmentTypeGroupId=hspd12. The applicant should follow instructions in the email to schedule his/her appointment.
- Note: The Sponsor should follow up to ensure receipt of the enrollment email and resend in USAccess as needed.
- After enrollment and entry of a favorable fingerprint result in Person Model, the LincPass is printed and shipped.
- The applicant will receive notification via email that the LincPass is ready to be picked up and activated. The applicant will schedule his/her appointment using the GSA Scheduling Tool.
- The applicant will pick up and activate his/her own LincPass.





Next Steps:

- Sponsors and/or Data Entry Personnel should provide the Adjudicator with a list of sponsored non-Federal employees who are ready for adjudication in Person Model.
- Sponsors should check the USAccess Applicant Status Report
 (ASR) to determine LincPass issuance status or potential issues for
 all sponsored non-Federal employees. Refer to the ASR Guide via
 the following link on the LincPass website:
 http://lincpass.usda.gov/docs/Applicant%20Status%20Report%20Guide%20V4.4.pdf
- Sponsors may also use the ASR to perform a gap analysis. Refer to the Gap Analysis using the Applicant Status Report Guide on the LincPass website: http://lincpass.usda.gov/docs/GapAnalysisUsingASR v1.2.pdf

Note: You must be a designated role holder in USAccess to access the report. Please consult your agency Role Administrator if you require access.





Congratulations! You have just learned how Sponsor non-Federal employees in Person Model.

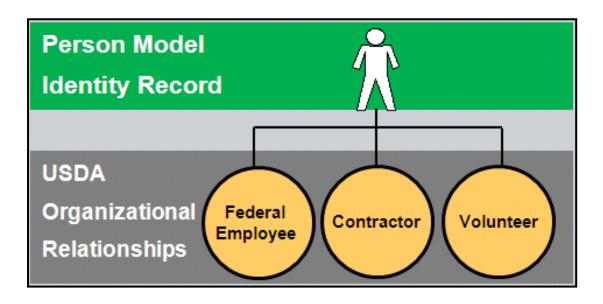
The next few screens provide an overview of additional Person Model features. Only a designated USAccess role holder may perform these actions in USAccess.



Multiple Assignments

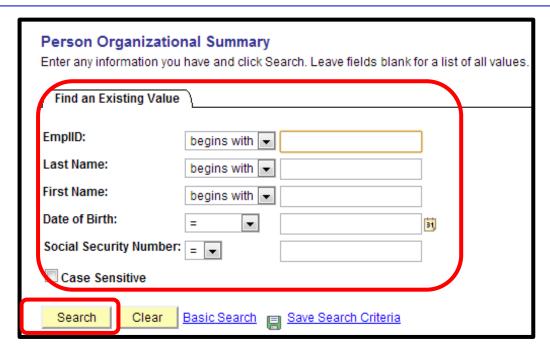
As a reminder, Person Model can track multiple relationships a person has with USDA. For example, a contractor for NRCS may also be a Volunteer with the Forest Service. Alternatively, a person may perform under more than one contract, grant or agreement at the same time.

The next few slides will review the Person Organizational Summary, multiple assignments, and Adding a New POI Type to existing records.



Person Organizational Summary

The **Person Organizational Summary** is a helpful tool for identifying all of a person's POI Types assigned.



To view a summary of all Organizational Relationships assigned to a Person, select **Person Organizational Summary**, then **search** for the non-Federal employee.



Person Organizational Summary



Here you may view the Person's Organizational Relationship Summary. Note the two different POI Types assigned.



Multiple Assignments



If a person has **more than one assignment** for a POI Type, this will result in two or more **rows** on the assignment page, as shown above.

If a Person already has an assignment completed for their POI Type, you can simply add a new row by selecting Correct History, then clicking the plus (+) sign. This will add a new row. Then, complete the assignment and select Save.





Multiple Assignments



Some people may have multiple assignments under various Contracts, Grants and Agreements, and may have several different POI Types – for example, a Contractor for NRCS and a Volunteer for FS.

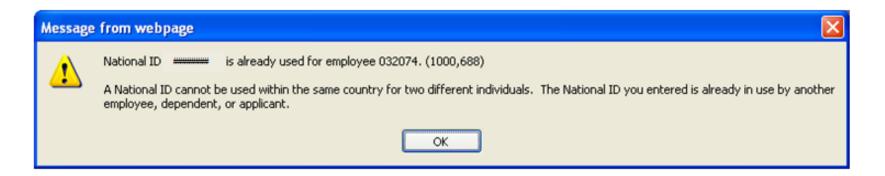
To view <u>multiple assignments</u> for <u>different POI Types</u>, select **Previous In List** or **Next in List**.





Error Messages

When entering a new Person Information record in Person Model, you may receive the error message below stating the **SSN** is already in use:



This means that the person already has a record entered in the system, but you may not be able to view it. It may not have a POI Type assigned. This is common for <u>former Federal Employees</u> who retire and become contractors, for example.

To Add a POI type, follow the instructions on the next page.



Add a New POI Type

To Add a new POI Type to someone who already has a record entered in Person Model, complete these steps:

Add a New Relationship	
Add a New Value	
EmplID:	
Add	

Select the **Add a New Relationship** icon. Enter the **EmpIID** or use the lookup function (magnifying glass) to search by name. Enter the **Person of Interest (POI) Type** or use the lookup function (magnifying glass) to select the Person of Interest Type.

Click Add, then follow the same steps described in Module G to complete the assignment.





Resources

Person Model Reports

The Person Model Report Service allows system users to check non-Federal employee status to determine where non-Federal employees are in the LincPass sponsorship and adjudication process. The report can also be used to troubleshoot issues with specific non-Federal employee records. All users have access to Person Model reports through the Person Model Reports icons.



New reports include a Location Report, Non-Employee Process Report, Period of Performance Report, and a Summary Report. Refer to the Person Model Reports Guide on the LincPass Website for detailed instructions on using this reporting utility.



Resources USAccess

GSA Gen	eral Services Administration
	Please Log In
User Name * Password *	
	Login

From time to time, you may need to complete certain actions in USAccess, such as reprints or reissues. It is also advised to take advantage of USAccess reports, such as the Applicant Status Report (ASR), to track credentialing progress for those you have sponsored.

For technical issues with accessing the USAccess, Sponsor or Reports Portal, please contact the USAccess Help Desk at 1-866-493-8391 or <u>usaccess.helpdesk@hp.com</u>.



Resources

For more information on LincPass applicability, please see the USDA Departmental Manual (DM) 4620-002 via the following link: http://lincpass.usda.gov/ref_lincpass.html

Additional information and training materials on HSPD-12 at USDA can be located at: http://lincpass.usda.gov/.

For any additional support about instructions in this guide or issues with records processing, please contact the USDA HSPD-12 Help Desk:

Toll Free Telephone: 1-888-212-9309 Local Telephone: 703-245-7888 Email: USDAHSPD12help@dm.usda.gov

For technical issues with accessing or generating the USAccess ASR, please contact the USAccess Help Desk at 1-866-493-8391 or usaccess.helpdesk@hp.com.

